



LEGACY GIFT INTENTION

LEAVING A LEGACY

It is my intention to provide future charitable support to Eastern Washington University Foundation for the purposes outlined below, although my personal circumstances may change in the future.

FUTURE GIFT DETAILS

Gift details will remain confidential. Providing the estimated value of your future gift helps us plan for your legacy.

Estimated current value of gift \$ _____

Source of future gift: *Providing the company name for your plan, policy or broker helps ensure that assets are transferred as you intend in the future.*

- | | |
|---|--------------------------------------|
| <input type="checkbox"/> Will/Living Trust | <input type="checkbox"/> Stock _____ |
| <input type="checkbox"/> Retirement Plan/IRA: _____ | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Life Insurance Policy: _____ | |

SAMPLE LANGUAGE FOR WILL OR LIVING TRUST

"I bequeath (percentage/dollar amount) to the Eastern Washington University Foundation, 102 Hargreaves Hall, 616 Study Lane, Cheney WA 99004, tax ID # 91-1019819)."

DIRECTION FOR FUTURE GIFT

When received by the EWU Foundation in the future, this gift shall be directed as follows:

- Program/department _____
- Scholarship _____
- A new scholarship in my name or in honor of someone (minimum value \$50,000)

LEGACY ACKNOWLEDGEMENT

The EWU Foundation is proud to honor our legacy partners with special acknowledgement in the EWU Legacy Society, which may also inspire others. Gift amounts are not published.

- I want to inspire others to give. Include my name on Legacy Society donor lists.
- Please do not publish my name on Legacy Society donor lists.

I understand that this legacy gift intention does not constitute a legal obligation and will not be legally binding in any way on me, my heirs or my estate.

Name _____ Name _____

Mailing Address _____ City _____ ST _____ Zip _____

Email _____ Phone _____

Signature _____ Date _____

Signature _____ Date _____

The EWU Foundation, a charitable organization under Section 501 (c) (3) of the Internal Revenue Code, is exempt from federal taxation. The tax ID # of the EWU Foundation is 91-1019819.

Eastern Washington University Foundation

102 Hargreaves Hall, 616 Study Lane, Cheney WA 99004 | 509.359.6349 | www.ewu.edu/give

As a national best practice, realized gifts are assessed a modest administrative fee to provide essential operational support for the EWU Foundation. Please consult with an EWU Foundation representative or visit www.ewu.edu/give for more information.

